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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING OBJECTION OF
USACM LIQUIDATING TRUST TO
DOUBLE COUNTED CLAIMS
FILED BY THE MCQUERRY
FAMILY TRUST**

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1
2 **PLEASE TAKE NOTICE** that an Order Sustaining Objection of USACM
3 Liquidating Trust to Double Counted Claims Filed by the McQuerry Family Trust
4 [DE 7857] was entered on the 29th day of December, 2009, a true and correct copy of
5 which is attached hereto as Exhibit A.

6
7 RESPECTFULLY SUBMITTED December 30, 2009.

8 LEWIS AND ROCA LLP

9
10 By /s/ John Hinderaker (#018024)
11 Rob Charles
12 John Hinderaker (pro hac vice)
13 Marvin Ruth
14 *Attorneys for USACM Liquidating Trust*

15 Copy of the foregoing and pertinent
16 portion of Exhibit A to the Order mailed
17 by first class mail, postage prepaid U.S.
18 Mail, on December 30, 2009 addressed
19 to all the parties listed on Exhibit A to
20 the Order attached:

21
22 /s/ Leilani Lista
23 Leilani Lista
24 Lewis and Roca LLP
25
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